

Membership Application Form 2026/27

To join with the u3a National Magazine (free for the first year) - £16

PAYMENT BY – BACS/CASH/CHEQUE to u3a TAUNTON

Please circle the method of payment above.

In all cases, please complete this form and send it to Jonathan Kilby, Illyria, Swingbridge, Bathpool, Taunton TA2 8BY.

BACS details:

Sort code: 60-80-06; Account Name: U3A Taunton; Account Number: 29643139

PLEASE USE YOUR SURNAME AS THE REFERENCE FOR BACS PAYMENT.

Title(s)	First name(s)	Surname(s)	
Address			Post Code
Telephone number	Email address (in clear block capitals please)		
Mobile number			
Emergency contact details Name		Phone number	

Privacy Statement

This information is stored securely for the following purposes:

- To communicate with you as a U3A member
- To share with group leaders for those groups that you are a member of
- To send you general information about the Third Age Trust (the National Organisation to which U3As are affiliated)
- To be added to the direct mailing list for the Third Age Trust magazines- 'Third Age Matters' and 'Sources'

If you consent to your data being used for the above purposes, please tick ☐

You can request for your data not to be used for any of these purposes at any time by contacting our membership secretary: membership.tauntonu3a@gmail.com

If you are eligible for Gift Aid, please complete the next page.

Office use	Confirmed	Cash/cheque £	GA?
------------	-----------	---------------	-----

New Gift Aid Declaration

University of the Third Age Taunton

Registered Charity No. 1051405

Please treat as Gift Aid Donations all qualifying gifts of money made by me
on or after the date shown below

I confirm that for each tax year (6 April to 5 April) I have paid or will pay an amount of UK Income Tax and/or Capital Gains Tax and/or Corporation Tax which is at least equal to the amount of tax which will be claimed by all the Charities or Community Amateur Sports Clubs (CASCs) to which I subscribe or donate during that tax year.

I understand that other taxes such as VAT and Council Tax do not qualify.

I understand that the Charity will reclaim 25p of tax for each £1 given by me on or after 6 April 2026.

I understand that I must notify the charity if:

- (i) I wish to cancel the declaration
- (ii) I change my name or my home address
- (iii) I no longer pay sufficient UK Income Tax or Capital Gains Tax
- (iv) The membership subscription fee for this u3a is £12 and Gift Aid will be claimed on this amount. This fee secures membership of this u3a only and does not secure rights to personal use of any facilities or services provided by the u3a.

Title	First name	Surname
Number or name of house		Post Code
Signature		Date

If you pay Income Tax at the higher or additional rate and wish to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self Assessment return or ask HM Revenue and Customs to adjust your tax code.